



DA DAVIDSON *mcf*  
INTERNATIONAL

A YEAR IN REVIEW

# PARTNERS IN EXCELLENCE

2020

## EUROPEAN OFFICES

HAMBURG, GERMANY  
HELSINKI, FINLAND  
LONDON, UNITED KINGDOM  
STOCKHOLM, SWEDEN

## U.S. OFFICES

ATLANTA, GEORGIA  
BALTIMORE, MARYLAND  
BOSTON, MASSACHUSETTS  
CHICAGO, ILLINOIS  
DENVER, COLORADO  
GREAT FALLS, MONTANA  
NEW YORK, NEW YORK  
ORANGE COUNTY, CALIFORNIA  
PORTLAND, OREGON  
SALT LAKE CITY, UTAH  
SEATTLE, WASHINGTON

# SERVING YOU BETTER, TOGETHER

The best advice is the result of expertise and teamwork. From a purveyor of a royal court to a creator of high-flying fun, our team spent 2020 partnering to identify client solutions driven by a pandemic-induced environment and an ever-changing virtual world.



*"In a year like no other, the ability to stay connected apart became more important than ever. With a clear focus and open dialogue, our transatlantic team continued to work seamlessly and provide best-in-class deal capabilities for clients worldwide."*

Hans-Christoph Stadel  
Managing Partner  
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# TRANSACTION HIGHLIGHTS

 <p>Has completed an initial public offering of common stock \$ 3,864,000,000</p> <p>CO-MANAGER</p>	 <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has been acquired by</p>  <p>A portfolio company of</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has completed an initial public offering of common stock \$ 3,830,000,108</p> <p>CO-MANAGER</p>	 <p>Has been acquired by</p>  <p>A portfolio company of</p>  <p>SELL-SIDE ADVISOR</p>
 <p>Has completed a follow on offering of common stock \$ 204,267,500</p> <p>CO-MANAGER</p>	 <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has been acquired by</p>  <p>A portfolio company of</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has completed an initial public offering of common stock \$ 110,400,000</p> <p>CO-MANAGER</p>	 <p>A venture portfolio company of</p>  <p>Has received an investment from</p>  <p>SELL-SIDE ADVISOR</p>
 <p>A portfolio company of</p>  <p>Has been acquired by</p>  <p>A portfolio company of</p>  <p>SELL-SIDE ADVISOR</p>	 <p>A portfolio company of</p>  <p>Has received an investment from</p>  <p>FINANCIAL ADVISOR</p>	 <p>Has received a growth equity investment from</p>  <p>FINANCIAL ADVISOR</p>	 <p>Has been acquired by</p>  <p>Has been acquired by</p>  <p>BUY-SIDE ADVISOR</p>	  <p>Portfolio companies of</p>  <p>Has been acquired by</p>  <p>Print Liquids Technology</p> <p>SELL-SIDE ADVISOR</p>
<p>A portfolio of 15 hotels</p>  <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Led by people. Powered by technology.</p> <p>A portfolio company of</p>  <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	<p>Regional news media business and printing operations of</p>  <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	<p>Industrial Services business of</p>  <p>Has been acquired by</p>  <p>BUY-SIDE ADVISOR</p>
 <p>A portfolio company of</p>  <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has completed a strategic review and ownership restructuring</p> <p>FINANCIAL ADVISOR</p>	 <p>Has completed a debt, equity and hybrid financing round</p> <p>FINANCIAL ADVISOR</p>	 <p>Has been acquired by</p>  <p>SELL-SIDE ADVISOR</p>	 <p>Has received an investment from</p>  <p>BUY-SIDE ADVISOR</p>

# A PARTNERSHIP THAT BRIDGES THE ATLANTIC

**1000+**

M&A transactions  
combined

**47**

Senior  
partners

**150+**

Investment banking  
professionals

**15**

Transatlantic  
locations

## OUR INDUSTRIES

### CONSUMER

- + Food, Beverage & Agriculture
- + Consumer Products
- + Ecommerce, Retail & Restaurants
- + Consumer Services

### TECHNOLOGY

- + Software
- + Cloud Infrastructure
- + IT Services
- + Industrial Technology

### INDUSTRIALS

- + Building Products & Materials
- + Aerospace & Defense
- + Capital Goods
- + Engineering Products

### BUSINESS SERVICES

- + Industrial Maintenance
- + Environmental Services
- + Consulting

*"Our shared mission continues to be providing every client with unparalleled service from both sides of the Atlantic. Through the trials of 2020, our group exemplified a true meaning of partnership ...extraordinary teams drive meaningful results."*



**Rory McKinney**

Head of Investment Banking

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