

DIVERSIFIED INDUSTRIALS GROUP

D.A. Davidson MCF International's Diversified Industrials Group offers industry-specific, tailored expertise through a full-service platform, providing M&A, strategic advisory, and equity capital markets execution capabilities.



TARGETED CROSS-SECTOR EXPERTISE

AEROSPACE & DEFENSE

- Aerostructures, Components & Advanced Materials
- Automation, Tooling & Robotics
- Business Jet/ General Aviation
- C4ISR
- Drones & Rotors
- Electronics, Avionics & Sensors
- Engines & Components
- Interiors
- Land Vehicles
- Maintenance, Repair & Overhaul
- Marine Equipment
- Satellite, Comm., ISR & Antennas
- Space Systems
- Unmanned & Autonomous Systems

BUILDING PRODUCTS & CONSTRUCTION MATERIALS

- Aggregates, Sand & Gravel
- Building Technology
- Concrete, Gypsum & Related Materials
- Flooring & Cabinets
- HVAC Equipment Manufacturing & Distribution
- Lumber Manufacturing & Distribution
- Plumbing Equipment Manufacturing & Distribution
- Precast Concrete Products Manufacturing & Distribution
- Siding & Roofing
- Windows & Doors


INFRASTRUCTURE SERVICES

- Commercial Facility Services
- Energy Efficiency
- Engineering & Technical Services
- Environmental Services
- Equipment Rental, Distribution & Portable Services
- Field Services
- General Building Contracting
- Heavy Civil Contracting
- Residential Services
- Specialty Contracting
- TIC and Test & Measurement
- Utility Contracting


MACHINERY & EQUIPMENT

- Agriculture
- Construction
- Flow Control
- Food Processing
- Forestry
- Heavy Duty Truck
- Infrastructure
- Material Handling
- Mining
- Outdoor Power
- Packaging Machinery
- Rail
- Specialty Vehicle
- Utility


FEATURED CROSS-BORDER TRANSACTION ACTIVITY



a portfolio company of




has been acquired by




SELL-SIDE ADVISER


Industry-leading manufacturer, upfitter and distributor of snow and ice, truck, trailer and aftermarket equipment for the municipal and commercial markets.



a portfolio company of




has been acquired by



SELL-SIDE ADVISER

Global vertically integrated designer, manufacturer and distributor of vehicle-mounted aerial lifts, truck bodies and bridge inspection units across critical applications.



has completed multiple transactions in 2021

\$412,500,000

JOINT BOOKRUNNER

Leading technology-based provider of advanced steam and environmental control equipment production for power generation and other industrial and municipal applications.




Sale of Gerüstbau Muehlhan GmbH to Brand Energy & Infrastructure Services

2021

SELL-SIDE ADVISER

Carve-out of the German scaffolding activities of Muehlhan AG, the listed German industrial service provider to the US-based and private equity backed industrial service provider BrandSafway.



a portfolio company of



has divested




to



SELL-SIDE ADVISER

Cross-border divestiture of a non-core precision engineered structural composite assemblies and components division serving the commercial aerospace industry from a low-cost-country.


SELECTED RECENT TRANSACTIONS



Acquisition of Capricorn S.A.

2021

BUY-SIDE ADVISER



Acquisition of Renta Group from Intera Partners

2022


BUY-SIDE ADVISER



Sale of BSW Timber Group to Binderholz

2021


SELL-SIDE ADVISER



Sale of WÄRTSILÄ EUROATLAS to Mimir

2021

SELL-SIDE ADVISER



Sale of Pumpenfabrik Wangen to Atlas Copco

2022


SELL-SIDE ADVISER



Sale of majority shareholding in KPA Unicon to Partnera


2021

SELL-SIDE ADVISER



has acquired


BUY-SIDE ADVISER




has been acquired by

Hills HoldCo


SELL-SIDE ADVISER



has been acquired by




SELL-SIDE ADVISER



has completed a follow-on equity offering of common stock

\$282,000,000


CO-MANAGER



has completed a public offering of senior notes


\$275,000,000

CO-MANAGER




has been acquired by


SELL-SIDE ADVISER




a portfolio company of



has been acquired by



SELL-SIDE ADVISER



has completed a public offering of senior notes

\$350,000,000

CO-MANAGER



has completed a follow-on offering of common stock

\$148,300,000


CO-MANAGER



Investment from Pricoa Private Capital into Nixon Hire

2021

SELL-SIDE ADVISER



Sale of Duvenbeck Group to Waterland Private Equity

2022

SELL-SIDE ADVISER

SELECT DIVERSIFIED INDUSTRIALS PROFESSIONALS

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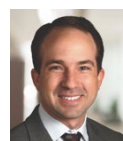
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D.A. DAVIDSON MCF INTERNATIONAL

The D.A. Davidson MCF International brand is a true strategic partnership between D.A. Davidson & Co. and MCF Corporate Finance. Together we offer unparalleled corporate access and a transatlantic M&A platform that bolsters industry experience and provides best-in-class capabilities to clients within the middle market worldwide.

